

Supported QuickBooks entries



The following table illustrates what types of QuickBooks entries you can attach to using the SmartVault Toolbar, as well as examples of documents that could be attached to them.

QuickBooks Entry	Documents
Vendor	Contracts, agreements, tax documents, price lists
Bill	Bills, approval letters, supporting documents
Purchase Order	Purchase orders, depreciation schedules
Item Receipt	Receipts, packing slips
Bill Payment	Checks
Credit Card Activity	Credit card charge receipts, refunds/credits
Sales Tax Payment	Checks
Inventory Adjustment	Photos, inventory listing
Customer	Contracts, agreements, pictures
Job	Job details, photos, diagrams, schematics, maps
Estimate	Estimates
Invoice	Invoices, timesheets, expenses, receipts
Sales Receipt	Receipts
Receive Payment	Checks, credit card receipts
Credit Memo	Invoices, checks
Refund	Invoices, checks
Sales Order	Sales orders, purchase orders, work orders
Statement Charge	Expenses, receipts, timesheets
Employee	Employment agreements, tax forms, paychecks, photos, driver's licenses, timesheets, W-9's
Liability Check	Checks, supporting documents
Non-Payroll Transactions	Checks
Home window	Company information
Account	Bank statements, contracts, agreements
Check	Checks
Deposit	Checks
General Ledger Entry	Supporting documents
To Do	Supporting documents
Item	Item description, photo, price list
Company Snapshot window	Financial documents, objectives
Report Center window	Reports

Need more help?

For help with the product, see the [Quick Start Guides](#), on-line [Product Documentation](#), watch [Product Demos](#), or contact support at support@smartvault.com. Our corporate site can be found at <http://www.smartvault.com>.

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